



# HELOC

## Questionnaire

Use this questionnaire to narrow down your search for the perfect HELOC.

#1

Do you offer a HELOC just on the house I live in? Or do you also offer them on rental properties?

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#2

What is the max loan-to-value that you offer?

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#3

What credit score do I need to qualify? Will I get better terms with a higher score?

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#4

Do you offer a fixed rate period? Or do you only offer adjustable rates?

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#5

How often do you adjust your rates?

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#6

What is the typical draw period?

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#7

What income documentation is required?

